

SOFTWARE
THAT WORKS
HARD



FEATURE LIST

COMPLETE SOLUTIONS

| MEDICAL STORES
| PHARMA
| HOSPITAL STORES

MEDI+

| HYPERMARKETS
| DEPARTMENTAL STORES
| RETAIL OUTLETS

CLICK

| MOBILE/
COMPUTER/
ELECTRONICS/
ELECTRICAL &
HARDWARE
SHOPS

DIGITAL

bMate ™
easy ERP

LIFE
STYLE

| APPAREL & FOOTWEAR
| LIFESTYLE & FASHION
| ACCESSORIES STORE
| BOOKS & GIFT STORES
| SPORTS STORES

CAFE

| RESTAURANTS
| FAST FOOD OUTLETS
| CONFECTIONARIES

Inventory Management



Inventory Management

- Maintain godown wise stock
- Maintain batch wise stock
- Maintain model wise stock
- Maintain/Track item serial number
- Maintain Group/ Brand/ Category/ Color wise Item Detail
- Maintain Minimum/Maximum/Re-Order level stock
- Maintain stock in Dual Unit (In Main Unit and Sub Unit for example: KG & Grams /Dozens & Pieces)
- Godown to godown stock transfer
- Stock Reconciliation/Adjustment
- Manage damaged stock
- Stock valuation
- Itemwise margin calculation
- Add image for item
- Auto generate Item Name, Barcode, Part Number, Serial Number, Item Tag, Model, Batch using formula
- Option to restrict negative stock entry during invoice
- Option to create new Item/Model/Batch wherever required (Invoice/Challan/Estimate/Quotation)
- Option to activate and deactivate item
- Search Item by Barcode, Part Number, Item Name, Group, Brand, Category etc
- Map Item with supplier
- Maintain dual discount per item (Example: Standard Discount and Special Discount)
- Maintain Measure/Weight of an Item
- Item Repacking (Example: Purchase Item in 50 KG bag and sale it in the pack of 5KG, 10 KG etc)
- Maintain multiple price lists
- Map price list to Ledger, Customer



Invoice, Challan and Document Management

Invoice, Challan & Document Management

- Arrival/Delivery Challan
- Purchase/Sales Quotation/Estimate
- Proforma Invoice
- Purchase/Sales Order
- Purchase/Sales Invoice
- Purchase/Sales Return Invoice
- Point of Sale (POS)
- Point of Sale Touch Screen (Touch POS)
- Advanced Purchase Module with automatic Model/ Batch creation

Invoicing or Billing Features

- Easy and Fastest billing option to manage customers at busy counters
- Create Invoice from one or more Challans (Delivery Challan/Arrival Challan/GRN)
- Create Invoice from one or more Purchase Order/Sales Order or from Estimate/Quotation.
- Multiple billing windows.
- Multiple payment mode like Cash, Credit Card, Debit Card, Cheque, Coupon, Reward Points
- Redeem Customers loyalty points during invoicing.
- Automatically send Invoice to Customers as EMail.
- Automatically send Invoice detail to Customers through SMS
- Design your Invoice print format as you wish.
- Ability to print invoice in DOS mode Printers and Windows Mode Printers
- Graphically design your Invoice as in MS-Word/ Photoshop
- Map Discount to Ledgers/Customers
- Itemwise Discount option
- Invoicewise Discount option
- Automatically Add Tax or any other overheads to Invoice
- Option to View margin on Invoice or each Items in the invoice

- View Item transaction history in invoice
- Option to update new selling rates to master automatically
- Option to select Site, Godown, Delivery Address etc
- Choose rate from multiple rate list
- Map rate list to Ledger/Customer
- Option to show warning on negative stock
- Option to restrict invoice if stock goes negative
- Option to restrict invoice if selected Customers invoices are in overdue
- Option to select Sales Agent or Business Referrer to calculate commission
- Option to restrict duplicate Items
- Option to enter Free Qty / Billing Qty / Gross Qty
- Enter Sale rate including tax or before tax. If sale rate after tax is entered then sale rate before tax will be calculated automatically.
- Add multiple items at a time
- Add Items by picking pending Items in Purchase order or Sales Order
- Adjust Invoice amount against Advance Receipts/ Payments.
- Option to View Customers billing history during invoicing
- Barcode enabled
- POS screen for Point of Sales Counters
- Touch screen for Point of Sale Systems
- Print invoice in Dot Matrix, Thermal, Inkjet, Laser, POS printers
- Option to show warning if Tax is not applied.
- Option to enter dual discount
- Option to skip fields during invoicing.
- Option to show/hide columns of Item list in Invoice
- Auto Round Off or Manual Round off Invoice amount
- Import Purchase Invoice from other data format like Excel, Text, Database, XML files
- Export Invoice to HTML, RTF, Excel, XML formats
- Option to get Quantity form Weighing scale
- Supports Customer Display device

Discount and Scheme Management

- Option to manage dual discount
- Maintain item wise, party wise, item group wise, brand wise, ledger wise discount
- Discounts or Schemes applicable for a given period of time (Useful when giving discount during festival only)
- Various schemes can be provided (Example: Buy 2 Get 1 Free, For N number of items N items free, Buy X item and Get Y item free)
- Item wise and invoice wise discount
- Option to enter maximum allowable discount
- Discount based on invoice amount with different slabs
- Discount based on quantity of items

Barcode Management

- Auto generated barcode for each item/ model/ batch/ product using formula or manually
- Option to design barcode
- Barcode label printing
- Option to use Manufacturers Barcode

Loyalty Management

- Maintain loyalty points on each invoice
- View/Edit loyalty points of any customer
- Points can be redeemed on making invoice for customer having membership card

Production Management

- Maintain production template like input cost and output cost (Example: Input-Raw Material, Output-Finished Product)
- Production Module
- Maintain cost for each production
- Assemble or disassemble of Items/Products
- Automatic Batch Creation using formula for each production

Account Management

- Account Group creation (Eg: Sundry Debtors, Assets, Provisions etc)
- Account Ledger creation
- Account Voucher creation
- Stock in Hand/Work in Progress Accounts
- Multiple Modules for easy voucher creation
 - o Account Voucher Module (Create any type of Vouchers or Make Journal Entry)
 - o Receipts & Payments Voucher Module (Easy way to create Receipts/Payments Voucher)
 - o Income & Expenditure Voucher Module (Easy way to create Income/Expenditure Voucher)
 - o Debit Note & Credit Note Module (Easy way to create Debit Notes/Credit Notes)
 - o Contra Voucher Module (Easy way to create Contra Vouchers)
- Trial Balance
- Trading and Profit & Loss Account
- Balance Sheet



Reminders and Alerts

- Alerts through popup window
 - o Alerts on minimum, maximum and re-order level of items
 - o Alerts on expired stock
 - o Alerts on bill payable/receivable outstanding
 - o Alerts on overdue bills
 - o Alerts on cheques to be deposited
 - o Alerts for post dated cheques
 - o Alerts on reverse balance
 - o Alerts on account balance over limit
 - o Alerts on loyalty point over limit
 - o Alerts on pending purchase/ sales order
 - o Alerts on pending arrival/ delivery challan
- Alerts through SMS and Email
 - o SMS/Email alerts to customers/ suppliers on every or selected transaction (Purchase, Sales, Receipt, Payment, Debit Note, Credit Note etc)
 - o Alert on Payment overdue
 - o Alert to admin on addition, deletion, modification of invoices, receipts etc.
 - o Alert to admin on transaction to selected accounts or voucher types

User Management

- Multiple User Logins
- Log activities of each User with detail like transaction amount, date and time of activity, name of the PC used etc.
- Allocate module wise Add/ Edit/ Delete/ View rights to User
- Admin has the full control over the User activities.

Data Management

- Import Data to any master or transaction from external data sources like Excel/ DBF/ Oracle/ Text/ ODBC etc.
- Export any Master, Transaction or Reports to Excel/ HTML/ RTF format files.

- Automatic/Manual data backup option
- Saara Data Synchronization tool to sync data between two or more Company files/ databases
- Supports MS-SQL and Access Databases

Online Reports

- Upload any reports to cloud with a click and access it from anywhere using Mobile/ PC/ Tabs

General Features

- Design print format of any Reports and Invoice
- Show/Hide columns option in any reports
- Change the color combinations, Font styles of the screen to suite your taste.
- Create Shortcut to the frequently used Menus
- Change the caption of any menu or titles
- Maintain Address book of Customers/ Suppliers
- Option to send bulk SMS/ Email to customers
- Update new version automatically using bMate updater
- Business Analysis
- Drill down method in Reports. Pressing enter in a row in the reports will takes to its detailed report.
- e-VAT Return (With updated XML format)
- Internal Messaging Service - Send/ Receive messages within bMate Users
- Effective handling of post dated cheques and cheque returns/ dishonors

Add-on Features and Components

- Saara Communicator - To send bulk SMS/ Email
- Saara Loyalty Management

Other Specific Modules

- Hotel Management
- Oil Refill Station Management

Reports

- Accounting Reports
 - o Account Statement
 - o Daybook
 - o Daybook with consolidated Cash flow
 - o Cash/ Bank Transaction Report
 - o Cheques Cleared/ Uncleared/ Returned reports
 - o Account List
 - o Account Voucher List
 - o Trial Balance
 - o Trading and Profit & Loss Account
 - o Balance Sheet
- Taxation
 - o Sales/ Purchase Tax Returns Summary and Detail
 - o VAT Returns with latest XML format
 - o Party wise Tax Summary
- Inventory Reports
 - o Inventory Statement
 - o Inventory Transaction Summary and Detail
 - o Accountwise Inventory Transaction Summary and Detail
 - o Inventory Transaction Register
 - o Challan List
 - o Invoice List
 - o Purchase Order/ Sales Order list
 - o Pending Invoices
 - o Overdue Invoices
 - o Pending Challans
 - o Pending Purchase Orders/ Sales Orders
 - o Payment Collection Details Report
 - o Item Price list
 - o Item Serial Number List
 - o Inventory Voucher List
 - o Item Table Report.
 - o Supplierwise Stock Statement
 - o Inventory Production Report
 - o Production Voucher List
 - o Production Detail
- o Stock Statement
- o Item List with Stock/Value
- o Item Stock Levels
- o Stock Register
- o Stock Adjustment Report
- o Stock Transfer Report
- o Item Expiry Report
- MIS Reports
 - o Profit Analysis
 - o Inventory Movement Analysis
 - o Payment pending analysis
 - o Sales analysis
 - o Consolidated Purchase/ Sales
 - o Groupwise/ Brandwise business analysis
- Other Reports
 - o Sales Agents/ Business Referrer's Commission

Statement

- o Brandwise Commission Calculation
- o Tax Return Statement
- o e-Return
- o Interstate Purchase/ Sales Register Report
- o Purchase/ Sales Register Datewise Report
- o C-Form Statement
- o Discount Master
- o Day Report
- o Settlement Report
- o Daily Sales Summary Report
- o Report Dashboard
- o Favorite Reports

Supported Device

- POS enabled weigh scale
- Card Reader
- Customer Display
- POS Printer
- Cash Drawer



M O D U L E S

- BILLING 
- ORDER TICKETING 
- POINT OF SALE 
- PRODUCTION 
- INVENTORY MANAGEMENT 
- RECIPE MANAGEMENT 
- OFFERS & DISCOUNTS 
- LOYALTY MANAGEMENT 
- ACCOUNTS MANAGEMENT 
- IMPORT & EXPORTS 
- REPORTS & ANALYSIS 
- USER MANAGEMENT 

Unique Features of bMate:

- Create your own barcode design
- Open Multiple Sales window simultaneously
- Create Your Own Invoice Design
- Data Synchronization
- Online Stock Monitoring
- Online Report Viewing
- SMS & Email alerts on day to day transactions.
- Business Analysis
- Remote Backup
- User Level Rights & Logs



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